

Division Unit Report for the Finance Committee (Name of Advisory Board or Committee)

Submitted by: Lisa G. Peck (Name and email of Advisory Board or Committee Chair)

Last November 1, 2017, you completed columns 1-6 on behalf of your Advisory Board or Committee. Please complete **the final two columns on that original form** and return the completed form by **Aug. 27, 2018** to Administrative Division Reps Cecilia Olivares (olivaresc@missouri.edu) and Steve Viveiros (viveiros_steven@wheatoncollege.edu) with a copy to Admin Division Liaison Jennifer Joslin (jejoslin@ksu.edu). Please copy your Executive Office Liaison as well. Thank you for returning the completed form promptly by the deadline! The Aug. 27 deadline allows time for the Division Reps to prepare for Annual Conference reports and to submit information and action items to the Council prior to the Annual Conference.

NACADA Strategic Goal(s) (List strategic goal(s) to which the outcome is related)	Specific desired outcome (What you want to occur as a result of your efforts; what you want someone to know, do, or value)	Actions, activities or opportunities for outcome to occur (What processes need to be in place to achieve desired outcome)	Outcome measurements & related data instrument(s) (How you will specifically measure for the outcome and any instruments you will specifically use e.g. survey, focus group)	Other groups or individuals (if any) to connect with in achieving this outcome (List any plans or opportunities for collaboration with other Committees, Advisory Boards or units regarding this outcome)	Challenges (if any) anticipated in achieving this outcome (How you plan to address difficulties that may arise as you work to achieve the outcome)	Progress toward achieving outcome (Only completed in August 2018 report)	Future action(s) based on data (Data-informed decisions) (Only completed in August 2018 report)
(6) Engage in ongoing assessment of all facets of the organization	Regularly review and discuss quarterly budget summaries.	Schedule and hold quarterly Finance Committee meetings.	Four or more meetings held annually. Provide videos and training to new 2017/2018 members	Partnership with EO, Board of Directors as well as other committees and advisory boards as needed	N/A	Meetings Held: 2/12/18 4/27/18 Planned: Training 9/10 September Meeting – 9/14/18 09/30/18 Fall Meeting	Continue to hold virtual quarterly meetings and video trainings for new members.
(5) Develop and sustain effective	Continue growing the Scholarship Fund not only	(1)Enhance philanthropic strategic plan and explore new	Complete named actions; strive for measurable increase in scholarship	Partnership with EO as well as other NACADA divisions		Season of Giving Video shot in St. Louis; featuring 5 volunteer leaders	YTD Scholarship funds have increased compared to

Association leadership.	building upon 2015-16 ideas, but perhaps creating some new ideas for fundraising. Identify accounting concerns and/or necessary actions related to scholarship growth.	opportunities for giving. (2) Implement at least one new fundraising idea generated by the Scholarship Subcommittee (3) Develop/enhance marketing efforts for fundraising programs.	donations over 2017-18.	Work with Regions on scholarship ideas for region conferences.		shared with members 11/6/17 RGN 5 2018 Penny Wars raised \$125* Scholarship Funds 2017: FUNdraiser: \$2,700 Unsolicited: \$4,915 2018 YTD: Unsolicited: \$3,500* (incl) vs \$2,252 Q1 & Q2 2017	2017 at this writing; continue to work on growing ideas for fundraising.
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